

1. Payment Information

- Log in to Online Banking
- On the left menu, click Account Services
- Click on “Setup CRA Direct Deposit”

The screenshot shows the 'Payment Information' step of the 'Setup CRA Direct Deposit' process. The left navigation menu is visible, with 'Setup CRA Direct Deposit' selected. The main content area is titled 'Payment Information' and includes the following text: 'The Canada Revenue Agency (CRA) will deposit the refunds and payments you're eligible for in your account, including:'. A bulleted list follows: 'Canada Emergency Response Benefit', 'Income tax refunds', 'Good and services tax credit, Harmonized sales tax credit and any similar provincial or territorial payments', 'Canada child benefit and any similar provincial or territorial payments', 'Canada workers benefit', and 'Deemed overpayment of tax'. Below this, it states: 'You only need to register once to receive any type of refund or payment. If you have already registered for direct deposit you do not need to register again. Doing so will overwrite your existing registration settings. To change contact information provided to the CRA or to deregister from direct deposit, please call them at 1-800-959-8281.' At the bottom, there is a 'Next' button and a note: 'This application has more pages. By clicking the "Next" button below, the applicant will proceed to the next page.'

2. Authorization

- In Account Selection, choose which Account you'd like your CRA Direct Deposit to be deposited.
- Confirm that the Date of Birth, First Name and Last Name are correct and matches your tax records.
- Check “I authorize...”
- Click “Next”

The screenshot shows the 'Authorization' step of the 'Setup CRA Direct Deposit' process. The left navigation menu is visible, with 'Setup CRA Direct Deposit' selected. The main content area is titled 'Authorization' and includes the following text: 'Please select the account into which you would like your Canada Revenue Agency payments deposited'. Below this, there are three fields: 'Account Selection' (a dropdown menu), 'Date of Birth', and 'First Name' and 'Last Name' (text input fields). A note states: 'Ensure your name and date of birth above matches your tax records. If it does not then the form will not be accepted by the CRA. You may still set up direct deposit on the CRA website.' Below this, there is a checked checkbox with the text: 'I authorize Cornerstone Credit Union to share my banking information with the Canada Revenue Agency for the purposes of establishing direct deposit.' Below this, there is a paragraph: 'By providing my banking information to the CRA, I authorize the Receiver General to deposit in the bank account number provided, any amounts to be paid to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations. I also acknowledge reading the Privacy Statement found below.' Below this, there is a link: 'Privacy Statement'. At the bottom, there is a 'Next' button and a 'Previous' button. A note states: 'This application has more pages. By clicking the "Next" button below, the applicant will proceed to the next page.'

3. Confirmation

- Review and click "Submit"

The screenshot shows the 'Setup CRA Direct Deposit' page on the Cornerstone Credit Union website. The navigation bar includes 'Home', 'In Our Community', 'About Us', 'Careers', and 'Find Branches'. The main navigation has 'Personal' and 'Ag/Business' tabs, with 'Ag/Business' selected. The breadcrumb trail is 'Home (Personal Banking) > Online Banking > Account Services > Setup CRA Direct Deposit'. The left sidebar contains a menu with 'My Accounts', 'Payments', 'Transfers', 'Account Services', 'Stop Cheques', 'Open a New Account', 'Add/Modify Mobile Banking', 'Add/Remove epost Service', 'Setup CRA Direct Deposit' (highlighted), 'Manage Partner Accounts', 'LockN'Block@', 'Mobile Banking App', 'Messages and Alerts', 'Profile and Preferences', and 'Messages and Alerts'. The main content area shows a progress indicator with three steps: '1. Payment Information', '2. Authorization', and '3. Confirmation' (highlighted). Below the progress indicator is a 'Print page' link. The 'Authorization' section has an 'Edit' link. The 'Authorization' form shows 'Account Selection:' followed by a redacted area. Below the form is a disclaimer: 'By clicking the "Submit" button below, the applicant agrees that Cornerstone Credit Union may collect, use, and disclose their personal information in accordance with Cornerstone Credit Union's Privacy Policy.' and a 'Submit' button. At the bottom of the page are links for 'Privacy', 'Internet Security', 'Legal', and 'Site'.

- You will now see this confirmation screen.

The screenshot shows the 'Confirmation' screen on the Cornerstone Credit Union website. The navigation bar and main navigation are the same as in the previous screenshot. The breadcrumb trail is 'Home (Personal Banking) > Online Banking > Account Services > Setup CRA Direct Deposit'. The left sidebar is the same. The main content area shows a progress indicator with three steps: '1. Payment Information', '2. Authorization', and '3. Confirmation' (highlighted). Below the progress indicator is a 'Print page' link. The confirmation message reads: 'Thank you for enrolling in direct deposit. The direct deposit information you provided has been sent to the CRA for all future CRA payments you may be entitled to. Changes to your CRA account may take up to two days to appear. To confirm if your direct deposit was successful, log into your CRA account directly.' Below the message is a link: 'For further information about the direct deposit program, visit the [Government of Canada's Direct Deposit site](#).' At the bottom of the page are links for 'Privacy', 'Internet Security', 'Legal', and 'Site'.